

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

RETIREMENT BOARD OF THE
POLICEMEN'S ANNUITY AND BENEFIT
FUND OF THE CITY OF CHICAGO,
WESTMORELAND COUNTY EMPLOYEE
RETIREMENT SYSTEM, CITY OF GRAND
RAPIDS GENERAL RETIREMENT
SYSTEM, and CITY OF GRAND RAPIDS
POLICE AND FIRE RETIREMENT
SYSTEM (on Behalf of Themselves and
Similarly Situated Certificate Holders),

Plaintiffs,

v.

THE BANK OF NEW YORK MELLON, (as
Trustee Under Various Pooling and Servicing
Agreements),

Defendant.

Case No. 11-cv-05459-WHP

Honorable William H. Pauley

ECF Case

**CORPORATE DISCLOSURE STATEMENT
OF THE BANK OF NEW YORK MELLON**

The Bank of New York Mellon ("BNY Mellon"), through its undersigned counsel and pursuant to Federal Rule of Civil Procedure 7.1, files this corporate disclosure statement identifying all of its publicly held parent corporations and all publicly held companies that directly or indirectly own, control, or hold, with power to vote, ten percent or more of BNY Mellon's outstanding voting securities. Regarding the foregoing, BNY Mellon represents as follows:

1. BNY Mellon is a wholly owned subsidiary of The Bank of New York Mellon Corp.
2. The Bank of New York Mellon Corp. is a corporation organized and existing under the laws of Delaware.

3. No publicly held company directly or indirectly owns, controls, or holds, with power to vote, 10 percent or more of The Bank of New York Mellon Corp.'s outstanding securities.

4. The undersigned certifies that the foregoing is true and correct.

DATED: New York, New York
December 16, 2011

s/Matthew D. Ingber

MAYER BROWN LLP

Matthew D. Ingber

Christopher J. Houpt

1675 Broadway

New York, New York 10019

(212) 506-2500

Attorneys for Defendant

The Bank of New York Mellon